



Date: \_\_\_\_\_

Legal Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Social Security Number (For Billing Purposes Only): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Primary Phone: \_\_\_\_\_ Secondary Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Employer: \_\_\_\_\_

May we send texts, emails, or voice messages regarding: Appointments Care Test Results

How May We Contact You? Text Email Voice Select Best Voice Number Home Cell Work

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship: \_\_\_\_\_ May we discuss your care with them? Yes No

Race: White Hispanic/Latino Black/African American American Indian/Alaska Native Asian

Pacific Islander Asian Middle Eastern \_\_\_\_\_ Choose to not answer Sex: M F

Marital Status: Never Married Married Divorced Separated Widowed Domestic Partners

Primary Care Provider Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_

How did you find us? Insurance Location Phonebook Internet Facebook Referral \_\_\_\_\_

**INSURANCE INFORMATION** (Please give your insurance card & photo ID to the receptionist)

Person Responsible For Bill (if different): \_\_\_\_\_ DOB: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Is This Person a Patient Here? Yes No

Address (if different): \_\_\_\_\_

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

PRIMARY INSURANCE: \_\_\_\_\_

Checked \_\_\_\_\_



Name: \_\_\_\_\_ Date: \_\_\_\_\_

**REASON FOR YOUR VISIT**

Describe Your PRIMARY COMPLAINT:

Describe Any OTHER COMPLAINT(S):

When did it first begin?

What caused it?

Please circle the severity of your complaint.

[-----]

0 1 2 3 4 5 6 7 8 9 10

How frequent is the complaint? Daily Weekly Monthly **How Often?** Off & On Constant

How is it affecting your life?

What makes it better?

What makes it worse?

Is there anything else we should know about this complaint?

Please list all current medications you are taking. (Include OTC medications, herbs & vitamins.)

Please list all previous surgeries.

Checked\_\_\_\_\_



Name: \_\_\_\_\_ Date: \_\_\_\_\_

**MEDICAL HISTORY**

Alzheimer	<input type="checkbox"/> Yes	Hemorrhoids	<input type="checkbox"/> Yes
Anxiety Disorder	<input type="checkbox"/> Yes	Hepatitis	<input type="checkbox"/> Yes
Arteriovenous Malformations	<input type="checkbox"/> Yes	HIV or AIDS	<input type="checkbox"/> Yes
Arthritis	<input type="checkbox"/> Yes	Hypertension	<input type="checkbox"/> Yes
Asthma	<input type="checkbox"/> Yes	Hyperthyroidism	<input type="checkbox"/> Yes
Autoimmune Disease	<input type="checkbox"/> Yes	Hypercholesterolemia	<input type="checkbox"/> Yes
Bipolar Disorder	<input type="checkbox"/> Yes	Hypothyroidism	<input type="checkbox"/> Yes
Cerebrovascular Accident (Stroke)	<input type="checkbox"/> Yes	Inflammatory Bowel Disease	<input type="checkbox"/> Yes
Chemotherapy / Radiation Therapy	<input type="checkbox"/> Yes	Irregular Heart Rhythm	<input type="checkbox"/> Yes
Clotting Disorder	<input type="checkbox"/> Yes	Kidney Failure, or Dysfunction	<input type="checkbox"/> Yes
Congenital Heart Defects	<input type="checkbox"/> Yes	Malignancy / Cancer	<input type="checkbox"/> Yes
Coronary Artery Disease	<input type="checkbox"/> Yes	Myocardial Infarction (Heart Attack)	<input type="checkbox"/> Yes
COPD	<input type="checkbox"/> Yes	Obstructive Sleep Apnea	<input type="checkbox"/> Yes
Cystic Fibrosis	<input type="checkbox"/> Yes	Osteoporosis / Osteopenia	<input type="checkbox"/> Yes
Depression	<input type="checkbox"/> Yes	Pancreatitis	<input type="checkbox"/> Yes
Diabetes	<input type="checkbox"/> Yes	Peripheral Artery Disease	<input type="checkbox"/> Yes
Eclampsia or Pre-eclampsia	<input type="checkbox"/> Yes	Polycystic Ovarian Syndrome	<input type="checkbox"/> Yes
Endometriosis	<input type="checkbox"/> Yes	Recurrent Infections	<input type="checkbox"/> Yes
Erectile Dysfunction	<input type="checkbox"/> Yes	Restless Leg Syndrome	<input type="checkbox"/> Yes
Esophageal Dysfunction	<input type="checkbox"/> Yes	Stroke / TIA	<input type="checkbox"/> Yes
Fibromyalgia	<input type="checkbox"/> Yes	Scoliosis	<input type="checkbox"/> Yes
Gallstones	<input type="checkbox"/> Yes	Seizure Disorder	<input type="checkbox"/> Yes
Gastritis or Gastric Ulcers	<input type="checkbox"/> Yes	Skin Disorder (Psoriasis, Acne)	<input type="checkbox"/> Yes
GERD (reflux problems)	<input type="checkbox"/> Yes	Urinary retention or urgency	<input type="checkbox"/> Yes
Heart or Valve Defects	<input type="checkbox"/> Yes	Visual defects	<input type="checkbox"/> Yes

**Family Medical History**

Family Member	Living	Medical Problem(s)
Father	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Mother	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Have you ever smoked / chewed / vaped?  Yes  No \_\_\_# packs per day X \_\_\_# years

Have you quit?  Yes  No Have you considered quitting?  Yes  No

Do you now, or did you once, regularly drink alcohol?  Yes  No

Have had a problem with addiction to Rx pain medication or benzodiazepines?  Yes  No

Have you ever been in a relationship where you were threatened, hurt or afraid?  Yes  No

**Female Patients Only**

Are you pregnant  Yes  No \_\_\_ # Weeks \_\_\_# pregnancies \_\_\_# Births \_\_\_# Miscarriages

Checked \_\_\_\_\_